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Regional Income Tax Agency RITA Individual Income Tax Return

2013

 Contact us toll free:

 Cleveland
 800.860.7482

 Columbus
 866.721.7482

 Youngstown
 866.750.7482

 TDD
 440.526.5332

Your soci	al security number	Spouse's socia	Spouse's social security number			Filing Status: Single or Married Filing Separately 3 Joint 2 1			
	name and middle initial	Last name				If you have an EXTENSION check here and attach a copy: □ EXTENSION			
If a joint r	eturn, spouse's first name	e and middle initial	Last name				attach a copy: If this is an ame		
Home add	dress (number and street)			Apt #				
City, state	e, and ZIP code				 			A's el	
Daytime p	phone number		Evening phone	e number				st, Free & rritaohio.d	
Che	Information ck here if you moved stional move information	on on a separate		e your change o	of address.	If you mov	ed more than or	nce, supply th	ne
	Date of Mo	ove: Cur	rent Address (numb	er and street)	City			State	Zip
		Prid	or Address (number	and street)	City			State	Zip
Paperclip Local/City copy of W-2 Forms and Check or Money Order Here Do not use staples, tape or glue	you did not work in a d Column 1 Wages (Greater of Box 1, 5 or 18 from W-2)	Column 2 Local/City Tax Withheld for Workplace Municipality	Column 3 Local/City Tax Withheld for Resident Municipality	mn 4. DO NOT Colum Workplace M (Name of city where you	n 4 unicipality or village	Residen (Name o	ax into columns column 5 at Municipality of city or village e you lived)	Col Dates W	umn 6 ages Were med Thru Date MM/DD/YY
Totals							2, Line 1a; ente		
	To manually calculat could subject you to system at www.ritace enalties of perjury, I lely lists all amounts a	penalty and intendince on the control of the contro	erest if a tax balar sy to use, secure ave examined thi	age 2. Tax bala nce is due. If yo and will calcul	nces are du u want RIT ate your ta	e by April 1 A to calcul kes immed of my kno	15th, 2014. Subrate your taxes, iately.	mitting an inc please use tl	complete form ne online eFile
Your Sig	gnature		Date	Prepar	er's Signa	ture		Date	
Spouse	e's Signature if a joir	nt return	 Date	Drenar	er's Addre			ID Nur	

Section B

Withheld taxes shown on your W-2 forms are reported on either line 4a or 7a

Refunds: To avoid delays in processing your refund, mail your return to the PO BOX address listed in lower right hand corner of this page. Refunds of tax withheld from your wages must be applied for on Form 10A. Download Form 10A at

В						
1	а	Total W-2 wages from Page 1, Section A, Column 1	1a			
	b	Total self-employment, rental, partnership, and (if applicable)				
		S corporation income as well as any other taxable income from Page 3, Schedule J, Line 31. If less than zero enter -0-	46			
2	,	Total taxable income. Add lines 1a and 1b	1b			
3		Multiply Line 2 by the tax rate of your resident municipality from the ta	_			
3		Enter the tax rate of your resident municipality here:	ix labi	е.	3	
4	а	Tax Withheld for all municipalities other than your municipality of residence				
		from Page 1, Section A, Column 2. Do not enter estimated tax payments	4a			
	b	Direct payment from Page 3, Schedule K, Line 35. Do not: enter tax				
	2	withheld from your wages and or estimated tax payments on this line Add lines 4a and 4b	4b			
3		Total tentative credit from Credit Rate Worksheet, Column E located at the	5a			
	D	bottom of this page. Your resident municipality's credit rate:	5b			
	С	Enter the smaller of line 5a or line 5b	5c			
6		Multiply Line 5c by the credit factor of your resident municipality from				
_		the tax table. Your resident municipality's credit factor:	6			
7		Tax withheld for your resident municipality from Page 1, Section A, Column 3. Do not enter estimated tax payments. (see instructions)	7a			
		Tax paid by your partnership/S corp to any RITA municipality	7b			
0						
8		Total credits allowable. (Add lines 6, 7a, and 7b)			8	
9		Total credits allowable. (Add lines 6, 7a, and 7b) Subtract Line 8 from Line 3	9		8	
10			9		8	
9 10 11		Subtract Line 8 from Line 3 Tax on non-withheld wages from Page 3, Schedule K, Line 32 Tax on Schedule J Income from Page 3, Schedule K, Line 36	10 11		8	
10		Subtract Line 8 from Line 3 Tax on non-withheld wages from Page 3, Schedule K, Line 32 Tax on Schedule J Income from Page 3, Schedule K, Line 36 TAX DUE RITA AFTER WITHHOLDING. Add lines 9, 10 and 11. If	10 11	han zero, enter	12	
9 10 11		Subtract Line 8 from Line 3 Tax on non-withheld wages from Page 3, Schedule K, Line 32 Tax on Schedule J Income from Page 3, Schedule K, Line 36 TAX DUE RITA AFTER WITHHOLDING. Add lines 9, 10 and 11. If -0- and file Form 10A (see instructions)	10 11	than zero, enter		
9 10 11 12		Subtract Line 8 from Line 3 Tax on non-withheld wages from Page 3, Schedule K, Line 32 Tax on Schedule J Income from Page 3, Schedule K, Line 36 TAX DUE RITA AFTER WITHHOLDING. Add lines 9, 10 and 11. If -0- and file Form 10A (see instructions) 2013 Estimated Tax Payments made to RITA by check, debit or credit card or ePayment. Do not enter tax withheld from your W-2s.	10 11 less	han zero, enter		
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9 10 11 12 13		Subtract Line 8 from Line 3 Tax on non-withheld wages from Page 3, Schedule K, Line 32 Tax on Schedule J Income from Page 3, Schedule K, Line 36 TAX DUE RITA AFTER WITHHOLDING. Add lines 9, 10 and 11. If -0- and file Form 10A (see instructions) 2013 Estimated Tax Payments made to RITA by check, debit or credit card or ePayment. Do not enter tax withheld from your W-2s. Only include payments made for the 2013 tax year. Credit carried forward from 2012 TOTAL CREDITS. Add lines 13 and 14	10 11 less 1	than zero, enter ▶		
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9 10 11 12 13 14 15 16		Subtract Line 8 from Line 3 Tax on non-withheld wages from Page 3, Schedule K, Line 32 Tax on Schedule J Income from Page 3, Schedule K, Line 36 TAX DUE RITA AFTER WITHHOLDING. Add lines 9, 10 and 11. If -0- and file Form 10A (see instructions) 2013 Estimated Tax Payments made to RITA by check, debit or credit card or ePayment. Do not enter tax withheld from your W-2s. Only include payments made for the 2013 tax year. Credit carried forward from 2012 TOTAL CREDITS. Add lines 13 and 14 Balance Due. If line 15 is less than line 12, subtract line 15 from line Amounts less than \$1 will not be collected.	10 11 less 1 13 14)	12 15 16	
9 10 11 12 13 14 15 16		Subtract Line 8 from Line 3 Tax on non-withheld wages from Page 3, Schedule K, Line 32 Tax on Schedule J Income from Page 3, Schedule K, Line 36 TAX DUE RITA AFTER WITHHOLDING. Add lines 9, 10 and 11. If -0- and file Form 10A (see instructions) 2013 Estimated Tax Payments made to RITA by check, debit or credit card or ePayment. Do not enter tax withheld from your W-2s. Only include payments made for the 2013 tax year. Credit carried forward from 2012 TOTAL CREDITS. Add lines 13 and 14 Balance Due. If line 15 is less than line 12, subtract line 15 from line Amounts less than \$1 will not be collected. If line 15 is GREATER than 12, subtract line 15 and enter	10 11 less 1 13 14)	12	
9 10 11 12 13 14 15 16		Subtract Line 8 from Line 3 Tax on non-withheld wages from Page 3, Schedule K, Line 32 Tax on Schedule J Income from Page 3, Schedule K, Line 36 TAX DUE RITA AFTER WITHHOLDING. Add lines 9, 10 and 11. If -0- and file Form 10A (see instructions) 2013 Estimated Tax Payments made to RITA by check, debit or credit card or ePayment. Do not enter tax withheld from your W-2s. Only include payments made for the 2013 tax year. Credit carried forward from 2012 TOTAL CREDITS. Add lines 13 and 14 Balance Due. If line 15 is less than line 12, subtract line 15 from line Amounts less than \$1 will not be collected. If line 15 is GREATER than 12, subtract line 12 from line 15 and enter Amount you want credited to your 2014 estimated tax	10 11 less 1 13 14)	12 15 16	
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9 10 11 12 13 14 15 16 17 18 19		Subtract Line 8 from Line 3 Tax on non-withheld wages from Page 3, Schedule K, Line 32 Tax on Schedule J Income from Page 3, Schedule K, Line 36 TAX DUE RITA AFTER WITHHOLDING. Add lines 9, 10 and 11. If -0- and file Form 10A (see instructions) 2013 Estimated Tax Payments made to RITA by check, debit or credit card or ePayment. Do not enter tax withheld from your W-2s. Only include payments made for the 2013 tax year. Credit carried forward from 2012 TOTAL CREDITS. Add lines 13 and 14 Balance Due. If line 15 is less than line 12, subtract line 15 from line Amounts less than \$1 will not be collected. If line 15 is GREATER than 12, subtract line 12 from line 15 and enter Amount you want credited to your 2014 estimated tax Amount to be refunded. You may not split an overpayment between a refund and a credit. Allow 90 days for your refund.	10 11 less 1 13 14 12. OVE 18)	12 15 16	
9 10 11 12 13 14 15 16 17 18 19	a	Tax on non-withheld wages from Page 3, Schedule K, Line 32 Tax on Schedule J Income from Page 3, Schedule K, Line 36 TAX DUE RITA AFTER WITHHOLDING. Add lines 9, 10 and 11. If -0- and file Form 10A (see instructions) 2013 Estimated Tax Payments made to RITA by check, debit or credit card or ePayment. Do not enter tax withheld from your W-2s. Only include payments made for the 2013 tax year. Credit carried forward from 2012 TOTAL CREDITS. Add lines 13 and 14 Balance Due. If line 15 is less than line 12, subtract line 15 from line Amounts less than \$1 will not be collected. If line 15 is GREATER than 12, subtract line 12 from line 15 and enter Amount you want credited to your 2014 estimated tax Amount to be refunded. You may not split an overpayment between a refund and a credit. Allow 90 days for your refund. Enter 2014 estimated tax in full (see instructions). Estimates are due 4/15/14, 7/31/14, 10/31/14 and 1/31/15	10 11 less 1 13 14 12.)	12 15 16	
9 10 11 12 13 14 15 16 17 18 19	a	Subtract Line 8 from Line 3 Tax on non-withheld wages from Page 3, Schedule K, Line 32 Tax on Schedule J Income from Page 3, Schedule K, Line 36 TAX DUE RITA AFTER WITHHOLDING. Add lines 9, 10 and 11. If -0- and file Form 10A (see instructions) 2013 Estimated Tax Payments made to RITA by check, debit or credit card or ePayment. Do not enter tax withheld from your W-2s. Only include payments made for the 2013 tax year. Credit carried forward from 2012 TOTAL CREDITS. Add lines 13 and 14 Balance Due. If line 15 is less than line 12, subtract line 15 from line Amounts less than \$1 will not be collected. If line 15 is GREATER than 12, subtract line 12 from line 15 and enter Amount you want credited to your 2014 estimated tax Amount to be refunded. You may not split an overpayment between a refund and a credit. Allow 90 days for your refund. Enter 2014 estimated tax in full (see instructions). Estimates are	10 11 less 1 13 14 12. OVE 18)	12 15 16	

Estimated Taxes (Line 20a)

www.ritaohio .com 21

If you anticipate owing \$10 or more in income tax in 2014, you must estimate your taxes and make quarterly payments of the anticipated tax due as your income is earned. See the RITA Member list at www.ritaohio.com for detailed municipality information regarding exceptions to the \$10 rule. If your estimated taxes are not 90% of the tax due or not equal to or greater than your prior year's total tax liability, you may be subject to penalty and interest. You may use the amount on Line 12 as your 2014 estimate or use Worksheet 2 in the instruction booklet to calculate your estimate.

Credit Rate Worksheet: (applies to Section A wages and Schedule J, Line 29 income)

Subtract line 18 from line 20b

Α	В	С	D	E
Wages/Income	Credit Rate	Maximum credit	Workplace tax	Tentative Credit
earned outside of	for resident municipality	(multiply column A	withheld/paid	Enter lesser of
resident municipality	from tax table	by column B)		columns C or D
Total Tentative	Credit. Enter on	Section B, Line 5t	above.	

Mail your return with W-2s and a copy of your federal schedules to:

With payment made payable to RITA:

Regional Income Tax Agency
PO Box 6600
Cleveland OH 44101-2004
Without payment:
Regional Income Tax Agency
PO Box 94801
Cleveland OH 44101-4801
Refund with an amount on line 19:
Regional Income Tax Agency
PO Box 89409
Cleveland OH 44101-6409

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A COPY OF ALL APPROP						
SCHEDULE J	SUMMARY OF N	ION W-2 INCOME	(For columns 2-5	enter the Municip		come was earned)
Print the name of each municipality where a profit/ (loss) was earned in the	COLUMN 1 RESIDENCE MUNICIPALITY	COLUMN 2 NONTAXING MUNICIPALITY	COLUMN 3 RITA MUNICIPALITY OF	COLUMN 4 RITA MUNICIPALITY OF	COLUMN 5 TAXED BY A NON-RITA MUNICIPALITY	COLUMN 6 ADD COLUMNS 1, 2, 3, 4 and 5
appropriate box(es)	11	12	13	14	15	
23. From Federal SCHEDULE C Attached	21	22	23	24	25	
24. From Federal SCHEDULE E Attached*	31	32	33	34	35	
25. All Other Taxable Income (or Loss). Attach Schedule(s)	41	42	43	44	45	
26. TOTAL NON-WAGE INCOME (Add Lines 23, 24, 25)						
27. LESS LOSS CARRY FORWARD IF ALLOWABLE	51	52	53	54	55	
28. WORKPLACE INCOME (Line 26 minus Line 27)	61	62				
29. WORKPLACE INCOME (Line 26 minus Line 27)			63	64	65	
30. MUNICIPAL TAX DUE (NOTE: Line 30 cannot be less than zero.)					Column 6, Line 28 or less than zero. If ame zero, use zero.	
		NOTE: If any		lumn 6, place the total in ve entries complete Sch		

	*S-Corporation Distributions -	Special Rules Apply - See the	RITA Member List at www.ritae	ohio.com for detailed municipa	ality information.					
S		•	3	•	eded, use separate sheet.					
	W-2 WAGES EARNED IN A R			NICIPALITY FROM WHICH						
	NO MUNICIPAL INCOME TAX	WAS WITHHELD BY EMPLO	·							
	Wages	Municipality	Tax Rate (see instructions)	Tax Due						
			(**************************************		1					
					-					
					J					
	Enter total tax due onto Line 32 ar	nd in Section B, Line 10.			32					
	W-2 WAGES EARNED IN A N				AS					
		NITHHELD BY EMPLOYER. (ONLY USE THIS SECTION IF YOU HAVE FILED AND PAID THE TAX DUE TO YOUR								
	WORKPLACE MUNICIPALITY	NORKPLACE MUNICIPALITY. PROOF OF PAYMENT MAY BE REQUIRED) Complete Lines Below.								
	Wages	Municipality	Tax Rate (see instructions)	Tax Due						
					1					
					1					
]					
	Enter total tax due onto Line 33				33					
	TAX DUE TO OTHER THAN R		N NON W-2 INCOME REPOR	TED IN SCHEDULE J, LINE 2	29,					
	COLUMNS 3, 4, AND 5. Comp	Diete Lines below.								
	Workplace Income (Line 29, Columns 3, 4, & 5)	Municipality	Tax Rate (see instructions)	Tax Due						
	(======================================		(000)		1					
					-					
]					
	Enter total tax due onto Line 34				J 34.					

36.

35.

36.

TOTAL LINES 32, 33 AND 34. Enter total on Line 35 and in Section B, Line 4b.

FROM SCHEDULE J ABOVE, ADD LINE 30 COLUMNS 3 AND 4. Enter total on Line 36 and in Section B, Line 11.